

GLOBAL INDICES

| Index | Last Price | %Chg |
|------------|------------|------|
| NASDAQ | 25326 | 1.03 |
| GIFT NIFTY | 24261 | 0.63 |
| NIKKEI 225 | 59513 | 0.38 |
| HANGSENG | 26152 | 0.98 |

CURRENCY SPOT RATE

| Currency Pair | Last Price | %Chg |
|---------------|------------|------|
| USD/INR | 95.49 | 0.15 |
| JPY /INR | 60.80 | 0.01 |
| GBP/INR | 129.38 | 0.14 |
| EUR/INR | 111.76 | 0.02 |

INDIAN INDICES

| Index | Prev. Close | %Chg |
|------------|-------------|-------|
| NIFTY | 24051 | -0.28 |
| SENSEX | 77087 | -0.24 |
| NIFTY BANK | 54560 | -0.58 |

MCX

| Commodity | Prev. Close | % Chg |
|-------------|-------------|-------|
| GOLD | 149838 | 0.06 |
| SILVER | 244420 | 0.22 |
| ZINC | 345.85 | 0.99 |
| CRUDE OIL | 9720 | 0.23 |
| NATURAL GAS | 267 | 0.00 |
| ALUMINIUM | 374.40 | 0.92 |
| COPPER | 1287 | 0.87 |
| LEAD | 199.85 | -0.15 |

INDIAN ADRs

| Company | Last Price | %Chg |
|-----------|------------|-------|
| WIPRO | 1.99 | 0.00 |
| INFY | 12.46 | 1.80 |
| DR REDDY | 13.26 | -0.67 |
| HDFCBANK | 24.83 | -0.08 |
| ICICIBANK | 26.02 | -0.46 |

STOCK TO WATCH

Cigniti Technologies: Stands dissolved without winding up following merger with Coforge; stock implications now tied to swap ratio and Coforge share issuance. **Vikran Engineering:** Incorporates wholly-owned subsidiary Vikran Renewable for solar and integrated energy projects; signals diversification into renewables, long-term positive but near-term impact limited given no operations yet. **KEC International:** Secures new orders worth Rs 1,002 crore across T&D, renewables, transportation and cables; order inflow supports revenue visibility and is sentimentally positive. **Kundan Mining & Metals:** Subsidiary acquires 99% stake in a Mauritania-based mining

TOP NEWS

PNB Q4 results: Net profit rises 14% YoY to Rs 5,225 crore even as NII falls; Rs 3 per share dividend declared .

Mahindra & Mahindra Q4 consolidated net profit jumps 42% YoY to Rs 4,668 cr on higher sales; dividend declared .

Sobha Developers gains over 2% after Q4 profit jumps 125%, revenue rises to Rs 2,300 crore .

Buzzing Stocks: Manappuram, KEI, Jindal Stainless fall post-Q4 results; EMS jumps 6% on order win .

Wockhardt shares rise up to 10% as firm swings into profit in Q4 .

Tata Technologies shares jump 7% after Q4 profit rises, board announces Rs 11.7 dividend .

Momentum Stocks: Visa Steel hits upper circuit; Adani Ports, Laurus Labs at new high .

OnEMI Technology Kissht IPO subscribed 2.44x on Day 3 .

KKR-backed Vertis Infra Trust to file DRHP for up to Rs 3,000-crore IPO this month .